

resourceful, dynamic, professional



RDP Newmans Probate Services

Professionals, when you need them the most

While we are living in the now, planning the practical, legal and financial aspects of your life in advance of your passing is essential.

RDP Newmans is just one of the few firms to be licensed by the Institute of Chartered Accountants in England and Wales to assist clients with all probate matters.

Our philosophy is simple. The loss of a loved one is the most difficult time of all, so we get on with the paperwork, so you don't have to.

As part of our professional, friendly and honest service, we can provide expert advice on gifts, trusts, estate planning, inheritance tax, wills and more.

Our team of experienced probate advisers are here to answer any questions you may have, in the most straightforward and sensitive manner possible. We can assist with:

Inheritance Tax planning

Smart planning now can save you thousands later when it comes to inheritance tax (IHT). We will help soften the blow with our expert advice.

Estate planning and gifts

You have worked hard to earn a place to call home, so we pride ourselves in ensuring clients always get the most from their assets before and after passing. We can also advise on the use of gifts as a way to mitigate IHT.

Creation, management and termination of trusts

Trusts are flexible and give the freedom to choose how and when your beneficiaries will receive the funds. We will set-up and oversee the entire process from start to finish.

Advice on the content of wills

Our tax planning team works closely with local solicitors to craft your will, so you can be confident knowing that your money, property and most prized possessions are going exactly where you want them to go.

Obtaining a grant of probate

We will administer a deceased's estate either as executors or on behalf of family executors to make the hardest of times just a little more bearable.

Need to ask about probate services?

Talk to one of our experts today on 020 8357 2727

www.rdpnewmans.com • enquiries@rdpnewmans.com

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